



# SHARED ASSESSMENTS

The Trusted Source in Third Party Risk Management

## 10th Annual Shared Assessment Summit Workshops

Sponsored by:



*Ritz-Carlton Pentagon City  
1250 South Hayes Street, Arlington VA 22202*

### **Monday, June 26, 2017**

*Registration opens at 7:00 a.m.*

*Breakfast begins at 7:00 a.m.*

**8 a.m. to 5 p.m.**

#### **How to Start a Third Party Risk Management Program**

With so much focus on third party risk assessment tools, many organizations miss the critical process steps that must be implemented to establish a successful and sustainable Third Party Risk Management Program (TPRMP). This course covers the key elements involved starting and maintaining a sustainable and focused enterprise Third Party Risk Management Program, regardless of industry vertical or regulatory requirements for a specific business. This course will cover topics such as: Policy, Process and Practices; Inventory, Contracts; Risk Tiering and Assessments; Ongoing Oversight and Monitoring; Technology Platforms; Regulatory Considerations; Issue tracking and Remediation; and Enterprise Program Metrics. Participants will engage in designing sustainable programs in response to different industry considerations, and sharing solutions.  
(8 CPE credits can be earned for completion.)

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### **Tuesday, June 27, 2017**

*Registration opens at 7:00 a.m.*

*Breakfast begins at 7:00 a.m.*

**8 a.m. to 12 p.m.**

#### **Shared Assessments SIG and AUP 101: The Standardized Information Gathering (SIG) Questionnaire and Agreed Upon Procedures (AUP): Tool for Onsite Assessments. What are they and how do they work together?**

Learn how to utilize the SIG and its AUP from A-Z. Includes hands-on activities which will enhance attendee's familiarity and understanding of both the SIG and the AUP.

(4 CPE credits can be earned for completion.)

**8 a.m. to 12 p.m.**

#### **Continuous Risk Monitoring**

Continuous monitoring moves the risk posture of an organization from point-in-time assessment to a level that allows risk tracking often in real-time, to highlight exposure to the changing vulnerabilities and threats regarding

third party risk. This session will provide insights into the underlying methodology, tools, techniques and definitions of continuous monitoring, so organizations can be better equipped include continuous monitoring in their programs.

(4 CPE credits can be earned for completion.)

**1 p.m. to 5 p.m.**

**Shared Assessments SIG and AUP 201: The Standardized Information Gathering (SIG) Questionnaire and Agreed Upon Procedures (AUP): Tool for Onsite Assessments. Tools for Assessing Third Party Risks and where they fit within a Third Party Risk Management Program.**

Take the next step and learn how to implement the SIG and AUP into your Third Party Risk Management Program.

(4 CPE credits can be earned for completion.)

**1 p.m. to 5 p.m.**

**Cloud Use - How far should I go?**

Organizations across many industries are moving to cloud computing for greater flexibility, easier updates, access to new technology and cost savings. But the different security risks must also be taken into account. What steps need to be taken to protect cloud-based information and operations? Join us for an interactive workshop to gain a better understanding of these and other key questions regarding secure cloud computing.

(4 CPE credits can be earned for completion.)